

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re FTX Trading Ltd., et al.,

Debtors.

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)  
) Chapter 11  
)  
) Case No. 22-11068 (JTD)  
) (Jointly Administered)  
)

**NOTICE OF TRANSFER OF EQUITY INTEREST**

Transferee hereby gives evidence and notice of the transfer of the equity interest referenced in this evidence and notice.

**OAKTREE LONDON LIQUID VALUE  
OPPORTUNITIES FUND (VOF), L.P.**

**THOMA BRAVO GROWTH FUND, L.P.**

Name of Transferee

Name of Transferor

Name and Address where notices to transferee  
should be sent:

Name and Address where notices to  
transferors should be sent:

1301 Avenue of the Americas  
34th Floor  
New York, NY 10019  
Attention: Colin McLafferty  
Telephone: + 1 (347) 346-3703  
Email: [cmclafferty@oaktreecapital.com](mailto:cmclafferty@oaktreecapital.com)  
[amkim@oaktreecapital.com](mailto:amkim@oaktreecapital.com)  
[vofacctng@oaktreecapital.com](mailto:vofacctng@oaktreecapital.com)

c/o Thoma Bravo, LP  
110 N. Wacker Drive  
32nd Floor  
Chicago, IL 60606  
Attn: Scott Conquest, Adam McIntosh  
Email: [growth.operations@thomabravo.com](mailto:growth.operations@thomabravo.com)

With a copy (which shall not constitute  
notice) to:

Kirkland & Ellis LLP  
333 W. Wolf Point Plaza  
Chicago, IL 60654  
Attention: Jon-Micheal Wheat, P.C.  
Email: [jwheat@kirkland.com](mailto:jwheat@kirkland.com)

Type and Amount of Interest Transferred:

FTX Series A Preferred -0-	FTX Series B Preferred 535,122 shares	FTX Series B-1 Preferred -0-	FTX Series C Preferred -0-
FTX Common -0-	WRS Series A Preferred 653,482 shares	WRS Class A Common 3,753,500 shares	WRS Class B Common -0-

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Transferee

**OAKTREE LONDON LIQUID VALUE OPPORTUNITIES FUND (VOF), L.P.**

By: Oaktree London Liquid Value Opportunities Fund (VOF) GP, L.P.  
Its: General Partner

By: Oaktree London Liquid Value Opportunities GP Ltd.  
Its: General Partner  
By: Oaktree Capital Management, L.P.  
Its: Director

By: \_\_\_\_\_  
Name: Colin McLafferty  
Title: Vice President

DocuSigned by:  
*Colin McLafferty*  
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By: \_\_\_\_\_  
Name: Steve Tesoriere  
Title: Managing Director


Signed by:  
*Steve Tesoriere*  
014F552806634AA...

**THOMA BRAVO GROWTH FUND, L.P.**

By: Thoma Bravo Growth Partners, L.P.  
Its: General Partner

By: Thoma Bravo Growth UGP, LLC  
Its: General Partner

By: Thoma Bravo UGP, LLC  
Its: Managing Member

By:   
Name: Robert Sayle  
Title: Authorized Signatory